

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/08/2012</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
	he Bank of East Asia,	Limited	
Date Submitted 0	3/09/2012		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>00023</u>	Description :	Ordinar	y Shares
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <b>4,000,000,000</b>	HK\$2.50	HK\$10,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$2.50	HK\$10,000,000,000
(2) Stock-code :	Description :		
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			

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Stock code : N	J/A Descri	otion : Substitute Preference Shares				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month	500,000	<u>US\$1,000</u>	US\$500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the m	nonth	500,000	US\$1,000	US\$500,000,000		

#### 3. Other Classes of Shares

Stock code: Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000 US\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,100,108,854	N/A	Nil	N/A
Increase/ (decrease) during the month	160,000	N/A	Nil	N/A
Balance at close of the month	2,100,268,854	N/A	Nil	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

new shares of issued during onth pursuant	g issuer which may be t issued pursuant thereto			
thereto	as at close of the month			
Nil	4,070,000			
INII	4,070,000			
160,000	3,110,000			
Nil	5,950,000			
Nil	5,950,000			

#### For Main Board and GEM listed issuers

					Tor Main Board and C	JEWI HSIEU ISSUEIS
Particulars of share option scheme					No. of new shares of issuer issued during	
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement duri	ing the month		_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff  Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,950,000
(Note 1)		To	otal A. (Ordin	ary shares)	160,000 Nil	
			,	,	N/A	
			`	Other class)	IV/A	
Total funds raised dur options (State current	•	from exercise o		D3,400,000.0	00	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

(	Othe	er Movements in Issu	ued Share Capital						
	7	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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				Class of shares issuable (Note 1)		-			
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	,	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	,	/	)	
F									
				Class of shares issuable (Note 1)					
2	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	,	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	,	/	)	
									_
				Class of shares issuable (Note 1)					
	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yxyy)	( /	,	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	,	/	)	
				`		\			_
			_			_			
				Class of shares issuable (Note 1)			_		
4	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	,	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	,	/	)	
									- \

	Type of Issue			For M	Main_	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e —				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
								-
			Class of shares repurchased (Note 1)	s				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed (Note 1)	s				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	/( /	/	)		
						\		
			Class of shares issuable (Note 1)	e				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

	For Main Board and GEM	listed issuers
Type of Issue	No. of new shares of issuer issue during the month pursuant thereto	shares of ed issuer which e may be issued
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
		_
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: ( / / / (dd/mm/yyyy)	
	Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	160,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

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Remarks (if any):
Submitted by: Law Chun Tak, Alson
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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